

















FUTURE OF PHILANTHROPY







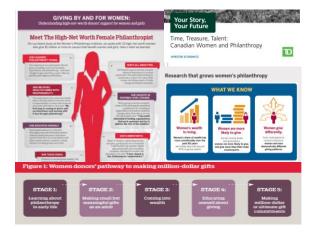
WOMEN, WEALTH and GIVING

- Women are:
 - · Generating their own income at a growing rate
 - · Surpassing men in educational attainment
 - · Receiving a transfer of wealth twice in their lifetime
 - · The decision maker for household spending and investing
 - · Twice as likely as men to be interested in social impact investing
 - Supporting no more than 3 causes annually



THE FEMALE PHILANTHROPIST

- · Time, Treasure and Talent
- Sense of responsibility to give back
- Motivated by their own experience
- Research and ROI
- Invest in your organization
 - Systems-level change
 - Willing to fund experimental initiatives
 - Giving is relational, not simply transactional
- Sense of community









WHERE DO WE BEGIN?



UNDERSTANDING READINESS

- Internal
 - CEO, Board, Leadership
 - Dedicated staff time (~ ½ FTE)
 - Data clean-up
- External
 - Competitive landscape
 - · Peer consultation
 - · Prospective members
 - Community consultation



LANDSCAPE

















BUILDING THE FRAMEWORK

- Prospects
 - · Linkage, Ability, Interest
- Criteria & Standards
 - Minimum investment, acceptable methods, designations, seats "earned"
- Responsibility
 - Cultivation vs Stewardship
- Engagement
 - Balanced learning journey
 - Events, Trips, Advocacy







SUCCESSES

- 23 donors pledged to date
 - Representing \$3.5M
- Increased giving from monthly to major gifts
- New donors
- Diversity
- Engagement
 - Advocacy: United Nations General Assembly
 - Program Visit: Senegal
 - Global Conference: Women Deliver



CONSIDERATIONS and CHALLENGES

Internal

- Program Criteria and data
- Communication Strategy
- Relationship Management
- Marketing

External

- Diversity
- Volunteering, Advocacy and Mentorship
- Engaging men









RESOURCES

 $\frac{https://www.td.com/ca/document/PDF/tdw-pgf-canadian-women-and-philanthropy-addendum2017.pdf}{}$

 $\frac{https://www.td.com/ca/document/PDF/tdw-pgf-canadian-women-and-philanthropy.pdf}{}$

https://philanthropy.iupui.edu/institutes/womens-philanthropy-institute/research/giving-by-for-women.html

 $\underline{\text{https://philanthropy.iupui.edu/institutes/womens-philanthropy-institute/research/index.html}}$

https://philanthropy.iupui.edu/doc/institutes/giving-for-women18-

https://philanthropy.iupui.edu/doc/institutes/womengive18-infographic.pdf